

Transforms the management of information

Business Case

Remote Digitization

The client companies of the Bank remotely process their payment documents

The Bank was seeking a technological solution that would allow client companies to process their payment documents without having to go to the branches.

It implemented the **PoIP®** platform so its customers could perform digitization and imaging processes in a web environment integrated with their electronic banking system.

Today, the Bank offers its customers an online service for **processing checks and payment documents** which is a pioneer in the market.

Results obtained:

- **Ease and speed** of transactions between the bank and its customers.
- Improved service and saving in time and costs.
- Ease and speed of massive transactions involving the collection and payment of checks, promissory notes, or direct debit payments.
- The system is **extendible to other bank documents** such as confirming or asset transactions.
- It allows the **timely tracking of transactions**, both by the company and by the bank. At any moment the status of a given transaction may be queried.
- Possibility of historical queries on transactions carried out, with a great variety and flexibility of query criteria.

